



PRESERVATION EASEMENT APPLICATION

To begin the historic preservation easement donation process, please return this 2-page application to the Preservation Easement Trust. Before proceeding with a preservation easement donation, potential easement donors are always advised to consult with their attorneys and tax professionals in order to understand the specific legal and tax consequences associated with conveying a preservation easement on one's property.

Select Easement Type(s): Facade Interior Space Development Rights

PROPERTY INFORMATION						
Property Name(s):						
Street Address:						
City, State & Zip:					County:	
Year Built:		Section:		Block:		Lot:
Estimated Market Value:			Depreciable Basis (excludes land):			

CERTIFIED HISTORIC STATUS			
Please answer each of the following questions:	Yes	No	Don't Know
Listed in the National Register of Historic Places?			
Listed in the State Register of Historic Places?			
Located in the National Register Historic District?			
Located in a Certified State or Local Historic District?			
If located in a Historic District, what is its name?			

OWNER INFORMATION			
Property Owner's Name:			TIN/SS#:
If a non-corporation, please identify all individuals, members or partners including their TIN/SS#:			
Contact Person:			
Street Address:			
City, State & Zip:			
Telephone Number:			Facsimile Number:
E-mail Address:			
Relationship to Owner:			

PRESERVATION EASEMENT APPLICATION *(cont.)*

PROPERTY MANAGER INFORMATION			
Management Company:			
Contact Person:		Telephone Number:	

ENCUMBERANCES			
Please list all mortgages, loans and liens associated with this property:			
Lending Institution	Contact Person	Telephone Number	Loan Number

Photographs: Applicant should include color photographs of the property that is being considered for a preservation easement donation. If desired, these photographs can be sent separate from the application via e-mail to photos@preservationeasement.org.

Charitable Contribution: The Preservation Easement Trust maintains an endowment fund to pay for the ongoing costs of administering, monitoring, and enforcing of its preservation easements. Upon the conveyance of a preservation easement, the preservation easement donor makes a suggested one-time tax-deductible charitable contribution to the Preservation Easement Trust's endowment fund, equivalent to 3% of the appraised easement value or \$15,000 per property, whichever is greater.

Other Costs: Preservation easement donors are responsible for the cost of the real estate appraisal, title report, lender underwriting fees, and any legal and accounting services that they might require.

Owner's Signature:

Signature: _____ Date: _____

Print Name: _____

Please fax or mail the completed 2-page application to Preservation Easement Trust. Photographs can be sent separately via e-mail to photos@preservationeasement.org.

Preservation Easement Trust, Inc.
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 Fax: (609) 524-4043